

**MIKRO MSC BERHAD (738171-M)**  
**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2015**

The unaudited results of Mikro MSC Berhad and its subsidiaries ("Group") for the period ended 30 September 2015 are as follows:-

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR	PRECEDING YEAR	CURRENT YEAR	PRECEDING YEAR
	QUARTER ENDED	CORRESPONDING	TO DATE	CORRESPONDING
Note	30/09/2015	30/09/2014	30/09/2015	30/09/2014
	RM	RM	RM	RM
Revenue	10,532,967	8,608,311	10,532,967	8,608,311
Cost of sales	(4,965,737)	(3,532,701)	(4,965,737)	(3,532,701)
Gross profit	5,567,230	5,075,610	5,567,230	5,075,610
Other operating income	22,677	48,840	22,677	48,840
Finance costs	(18,334)	(14,463)	(18,334)	(14,463)
Operating Expenses	(2,187,916)	(2,380,522)	(2,187,916)	(2,380,522)
Profit before tax	3,383,657	2,729,465	3,383,657	2,729,465
Income tax expense	(538,630)	(307,165)	(538,630)	(307,165)
Profit for the period	<u>2,845,027</u>	<u>2,422,300</u>	<u>2,845,027</u>	<u>2,422,300</u>
<b>Profit for the financial year attributable to:</b>				
Owners of the parent	2,845,745	2,411,146	2,845,745	2,411,146
Non-controlling interests	(718)	11,154	(718)	11,154
	<u>2,845,027</u>	<u>2,422,300</u>	<u>2,845,027</u>	<u>2,422,300</u>
Earnings per share attributable to equity holders				
Basic earnings per share (in sen)	1.01	1.28	1.01	1.28

The consolidated statement of comprehensive income should be read in conjunction with the Group's audited financial statements for the financial year ended 30 June 2015 and the accompanying explanatory notes attached to the interim financial statements.

**MIKRO MSC BERHAD (738171-M)**  
**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AT 30 SEPTEMBER 2015**

	(UNAUDITED)	(AUDITED)
	AS AT END OF CURRENT YEAR QUARTER ENDED	AS AT FINANCIAL YEAR ENDED
Note	30/09/2015	30/06/2015
	RM	RM
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	4,795,870	5,185,853
Intangible assets	9,830,082	9,600,209
	<u>14,625,952</u>	<u>14,786,062</u>
<b>Current Assets</b>		
Inventories	8,843,786	8,615,536
Trade and other receivables	13,114,094	11,666,979
Current tax assets	36,867	115,979
Cash and bank balances	5,591,024	8,428,378
Deposits with a licensed bank	3,819,628	-
	<u>31,405,399</u>	<u>28,826,872</u>
<b>TOTAL ASSETS</b>	<u><u>46,031,351</u></u>	<u><u>43,612,934</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the company</b>		
Share capital	28,182,930	28,182,930
Share options reserve	257,580	243,949
Retained earnings	11,667,701	8,821,956
	<u>40,108,211</u>	<u>37,248,835</u>
Non-controlling interests	177,666	178,384
<b>TOTAL EQUITY</b>	<u><u>40,285,877</u></u>	<u><u>37,427,219</u></u>
<b>Non-Current Liabilities</b>		
Borrowings	552,716	640,505
Deferred taxation	206,299	206,299
	<u>759,015</u>	<u>846,804</u>
<b>Current Liabilities</b>		
Trade and other payables	4,703,370	5,073,481
Borrowing	283,089	265,430
	<u>4,986,459</u>	<u>5,338,911</u>
<b>TOTAL LIABILITIES</b>	<u><u>5,745,474</u></u>	<u><u>6,185,715</u></u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>46,031,351</u></u>	<u><u>43,612,934</u></u>
Net asset per share (sen)	14.23	13.22

The consolidated statement of financial position should be read in conjunction with the Group's audited financial statements for the financial year ended 30 June 2015 and the accompanying explanatory notes attached to the interim financial statements.

MIKRO MSC BERHAD (738171-M)  
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE QUARTER ENDED 30 SEPTEMBER 2015

-----Equity attributable to owners of the parent-----

	Share Capital RM	Share Premium RM	Share Option Reserves RM	Retained Earnings RM	Total RM	Non-controlling Interest RM	Total Equity RM
<b>As at 1 July 2014</b>	18,318,090	1,014,172	240,755	11,802,416	31,375,433	53,081	31,428,514
Ordinary shares issued pursuant to ESOS	470,530	517,583	(235,265)	-	752,848	-	752,848
Bonus shares issued	9,394,310	(1,531,755)		(7,862,555)	-		-
ESOS lapsed	-	-	(6,698)	6,698	-		-
Share options granted under ESOS	-	-	245,157	-	245,157	-	245,157
Dividends paid	-	-	-	(3,381,941)	(3,381,941)	-	(3,381,941)
Total comprehensive income for the period	-	-	-	8,257,338	8,257,338	125,303	8,382,641
<b>Balance as at 30 June 2015</b>	<u>28,182,930</u>	<u>-</u>	<u>243,949</u>	<u>8,821,956</u>	<u>37,248,835</u>	<u>178,384</u>	<u>37,427,219</u>
<b>As at 1 July 2015</b>	28,182,930	-	243,949	8,821,956	37,248,835	178,384	37,427,219
Share options granted under ESOS	-	-	13,631	-	13,631	-	13,631
Dividends paid	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	2,845,745	2,845,745	(718)	2,845,027
<b>Balance as at 30 September 2015</b>	<u>28,182,930</u>	<u>-</u>	<u>257,580</u>	<u>11,667,701</u>	<u>40,108,211</u>	<u>177,666</u>	<u>40,285,877</u>

The consolidated statement of changes in equity should be read in conjunction with the Group's audited financial statements for the financial year ended 30 June 2015 and the accompanying explanatory notes attached to the interim financial statements.

**MIKRO MSC BERHAD (738171-M)**  
**CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE QUARTER ENDED 30 SEPTEMBER 2015**

	<b>CURRENT YEAR TO DATE ENDED 30/09/2015 RM</b>	<b>PRECEDING YEAR TO DATE PERIOD ENDED 30/09/2014 RM</b>
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before tax	3,383,658	2,729,465
	<u>3,383,658</u>	<u>2,729,465</u>
Adjustments for:-		
Amortisation of intangible assets	224,921	257,116
Depreciation of property, plant and equipment	391,484	264,653
Interest expense	18,334	14,455
Interest income	(18,838)	(21,884)
Share options expenses	13,631	26,134
Unrealised gain of foreign exchange	(841,404)	(41,606)
	<u>3,171,786</u>	<u>3,228,333</u>
Operating profit before working capital changes		
Changes in working capital:-		
Inventories	(228,250)	(2,118,873)
Receivables	(605,712)	(560,598)
Payables	(370,111)	267,402
	<u>1,967,713</u>	<u>816,264</u>
<b>CASH GENERATED FROM OPERATIONS</b>		
Tax paid	(459,519)	(345,560)
Interest paid	(18,334)	(14,455)
Interest income	18,838	21,884
<b>NET CASH FROM OPERATING ACTIVITIES</b>	<u>1,508,698</u>	<u>478,133</u>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Proceeds from disposal of property, plant and equipment	-	-
Purchase of property, plant and equipment	(1,500)	(164,060)
Additions of intangible assets	(454,794)	(593,544)
<b>NET CASH USED IN INVESTING ACTIVITIES</b>	<u>(456,294)</u>	<u>(757,604)</u>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Dividends paid	-	-
Repayments of hire purchase creditors	(70,130)	(61,524)
Share premium	-	282,317
Proceeds from issuance of ordinary shares under ESOS	-	470,530
<b>NET CASH USED IN FINANCING ACTIVITIES</b>	<u>(70,130)</u>	<u>691,323</u>
Net increase/(decrease) in cash and cash equivalents	982,274	411,852
Cash and cash equivalents at beginning of financial year	8,428,378	3,898,170
<b>Cash and cash equivalents at end of financial year</b>	<u>9,410,652</u>	<u>4,310,022</u>
<b>NOTES TO STATEMENT OF CASH FLOW</b>		
Cash and cash equivalents comprises:		
Deposits with licensed banks	3,819,628	2,119,628
Cash and bank balances	5,591,024	2,190,394
	<u>9,410,652</u>	<u>4,310,022</u>

The consolidated statement of cash flow should be read in conjunction with the Group's audited financial statements for the